# B C MPASS

Your Insider Guide to Events during JPM WEEK

> January 12-16, 2020 San Francisco, CA



Fostering the Success of the Industry

### Welcome to JPM Week 2020



I am so proud to lead an association representing the biotechnology industry. We're an industry of 1.7 million strong...an industry that's strengthening local economies, curing disease, and improving and saving lives.

"JPM Week" is all about connections...connecting R&D innovators with the investment community; connecting service providers with current and prospective clients; and reconnecting with industry colleagues, friends and acquaintances. To that end, BIO is once again offering use of our popular BIO One-on-One Partnering system *free of charge* during "JPM Week". The intuitive interface allows you to search company and investor profiles to identify the right prospects and begin a direct dialogue with potential partners. Scheduled meetings are automatically added to your Outlook calendar for your convenience. In addition, BIO is offering competitively priced meeting space in downtown San Francisco to help you maximize your potential during JPM week and take your business to the next level.

The appetite for deal-making has never been stronger. We've seen the biotech markets bounce back in a big way these last couple of months. In fact, small R&D-stage biotechs have been on a tear since October – up 50 percent. So, to our members, thank you for all that you do.

It has been nearly 70 years since Watson and Crick discovered the double helix DNA. It's remarkable to consider how far we've traveled. What's coming out of biotech labs today in terms of genomic breakthroughs is like nothing we've ever seen before.

Cell therapy. Gene therapy. Immunotherapy. Precision medicine. We've entered the dawn of a new golden age of medicine. Small labs and emerging biotechs are pushing three-quarters of new medicines through the FDA pipeline.

In 2020, it's going to take all hands on deck to keep our industry on the right path and safeguard the future of medicine. We hope you'll be part of this movement. We have an incredible story to tell, and we hope you will check out the brand-new BIO.org, your one-stop-shop for everything BIO, from information and resources on our <u>advocacy and policy work</u>, to everything you need to know about <u>BIO events</u>.

We look forward to being part of your productive time here in San Francisco this week and hope you will join us at the next major BD event, the BIO CEO & Investor Conference, February 10-11 in New York.

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Jim Greenwood President & CEO Biotechnology Innovation Organization (BIO)



#### Welcome to JPM Week 2020



On behalf of The California Life Sciences Association, I would like to welcome everyone to the impactful events and discussions taking place in and around the 2019 JP Morgan Healthcare Conference.

Here in California – the fifth largest economy in the world – we are proud of our life sciences sector that spans world-renowned research institutions, entrepreneurial startups, academia and innovative global corporations advancing ground-breaking science for patients. California's life sciences sector continues to be a medical and economic powerhouse. More than 3,600 life sciences companies directly and indirectly employ 958,000 Californians and contribute a staggering \$178 billion to California's overall economy. This sector led the nation in venture capital investments – a total of \$7.6 billion – providing critical support for continuing breakthroughs. We put over 1,300 new therapies in the pipeline. Our life sciences ecosystem thrives and continues to be a beacon and a model not just for the rest of the United States but around the globe.

As the statewide trade association for life sciences in California, the work CLSA does has significant impact for every member of our life sciences community, including:

- Leading federal, state and local advocacy for effective public policies to help safeguard California's place as the leader in biomedical, agricultural, and environmental research and development;
- Convening senior executives, scientists, educators, government officials and other professionals for up to 100 statewide thought leadership, community-building and networking events in 2019;
- Hosting CLSA's annual Pantheon DiNA<sup>™</sup> Awards to honor the bold thinkers founders, innovators, patients and next-generation leaders who courageously drive advances in our sector and whose vision creates the impact that California companies are making here and around the globe; and
- Supporting the next wave of life sciences through the California Life Sciences Institute's FAST program, which has resulted in more than 7300 advisory hours valued at over \$1,600,000, over \$1 billion in raised capital, and 397 new jobs for the 65 emerging companies who have participated since Fall 2013.

Please join us in recognizing the impact of every life sciences organization and professional who improves our lives each day through their dedication, talent and determination.

Sincerely,

Mike Guerra President & CEO California Life Sciences Association



#### **EVENT MAP**

#### **SATURDAY, JANUARY 11**

Reception Elks Lodge 450 Post St.

- Digital Orthopaedics Conference San Francisco Intercontinental Hotel 888 Howard St.
- East/West CEO Four Seasons Hotel 757 Market St.

InnovatorMD Global Summit 2020 UCSF Smith Cardiovascular Research Building 555 Mission Bay Blvd.

#### **SUNDAY, JANUARY 12**

- 5 2020 BFC Global Healthcare BD and Investment The St. Regis San Francisco 125 3rd St.
- 6 2020 Pre-JPM CTIC 4th Healthcare Investment Summit San Francisco Airport Marriott Waterfront 1800 Old Bayshore Highway
- 3rd Annual Neuroscience Innovation Forum for BD&L and Investment in Therapeutics and Technology Marines Memorial Club, SF 609 Sutter St.
- 8 A Rare Affair Sir Francis Drake Hotel 450 Powell St.
- ASCO Direct: Oncology Breakthrough where Science meets Technology UCSF Mission Bay Conference Center 1675 Owens St.

#### China Focus@JPM Week Grand Hyatt San Francisco 345 Stockton St.

- China Showcase at Biotech Showcase Parc 55 San Francisco - Hilton 55 Cyril Magnin St.
- Creative Cocktails Bourbon & Branch 501 Jones St.
- EY Life Sciences Circus Four Seasons Hotel, Veranda Ballroom A and B 757 Market St.
- Harvard Business School Healthcare Alumni Reception (HCI JP Morgan Reception) San Francisco Museum of Modern Art 151 3rd St.
- Innovations in Regulatory
  Science Summit
  Mission Bay Conference Center
  1675 Owens St.
- JPM Networking Reception Dirty Habit 12 Fourth St.
- **RSM Private Networking Reception for Life Sciences** EPIC Steak 369 The Embarcadero
- State Bio Friends Reception JPM Week 2020 The Marker San Francisco 501 Geary St.
- Spice Up Your Sunday Mourad Restaurant 140 New Montgomery St.
- The 7th Annual Dermatology Summit The Palace Hotel 2 New Montgomery St.
  - The RSA Group Drinks Reception Hall of Fame, The Olympic Club 524 Post St.



#### **MONDAY, JANUARY 13**

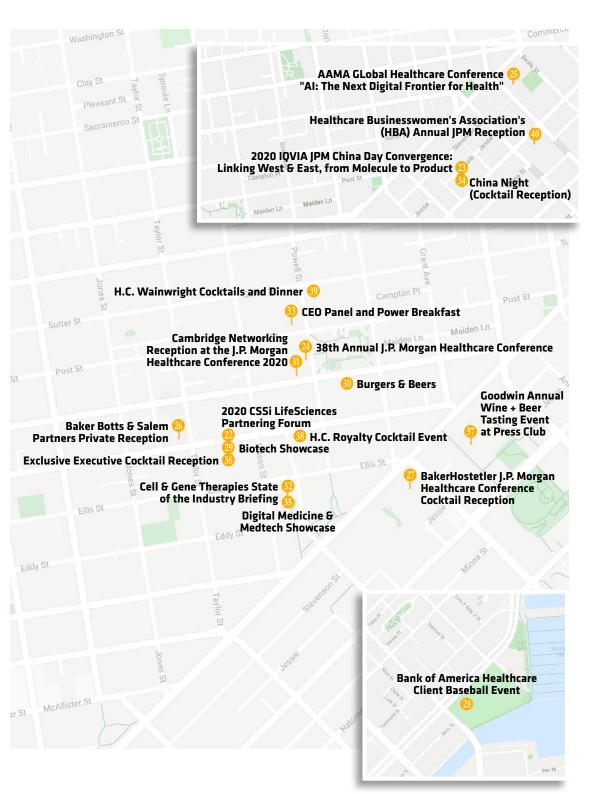
- 2020 CSSi LifeSciences Partnering Forum Hilton San Francisco Union Square, Golden Gate 2 333 O'Farrell St.
- 2020 IQVIA JPM China Day Convergence: Linking West & East, from Molecule to Product JPMorgan Co. 20th Floor, 560 Mission St.
- 38th Annual J.P. Morgan Healthcare Conference Westin St. Francis Hotel 335 Powell St.
- AAMA Global Healthcare Conference "Al: The Next Digital Frontier for Health" Wells Fargo Bank, Innovation Center 333 Market St.
- Baker Botts & Salem Partners Private Reception Jasper's Corner Tap & Kitchen at Hotel Spero 401 Taylor St.
- BakerHostetler J.P. Morgan Healthcare Conference Cocktail Reception Dirty Habit 12 Fourth St.
- Bank of America Healthcare Client Baseball Event Oracle Park 24 Willie Mays Plaza
- Biotech Showcase Hilton San Francisco Union Square 333 O'Farrell St.
- Burgers & Beers Burger Bar, 6th Floor of Macy's 251 Geary St.

- Cambridge Networking Reception at the J.P. Morgan Healthcare Conference 2020 Eno Wine Bar 320 Geary St.
- Cell & Gene Therapies State of the Industry Briefing Parc 55 San Francisco 55 Cyril Magnin St.
   CEO Panel and
  - **CEO Panel and Power Breakfast** Morton's Steakhouse 400 Post St.
- China Night (Cocktail Reception)
   JPMorgan Co.
   20th Floor, Conference Room
   560 Mission St.
- Digital Medicine & Medtech Showcase Parc 55 San Francisco 55 Cyril Magnin St.
  - Exclusive Executive Cocktail Reception Hilton San Francisco, Union Square Room: Urban Tavern 333 O'Farrell St.
- Goodwin Annual Wine + Beer Tasting Event at Press Club Press Club 20 Yerba Buena Lane
- 60 H.C. Royalty Cocktail Event Feinstein's at Hotel Nikko 222 Mason St.
- H.C. Wainwright Cocktails and Dinner Sir Francis Drake Hotel

Lizzie's Starlight Room, 21st Floor 450 Powell St.

Healthcare Businesswomen's Association's (HBA) Annual JPM Reception Accenture 33rd Eloor

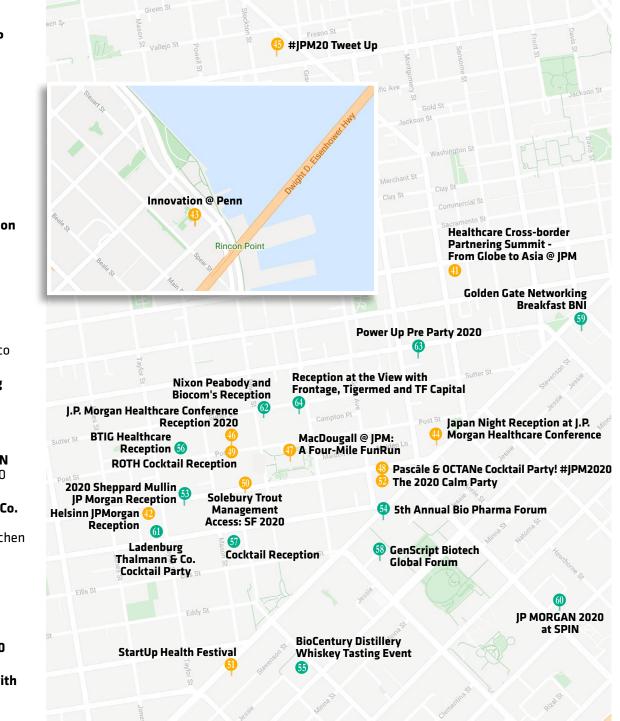
Accenture, 33rd Floor 413 Mission St.



- Healthcare Cross-border Partnering Summit - From Globe to Asia @ JPM Julia Morgan Ballroom 465 California St.
- Helsinn JP Morgan Reception The Marker Hotel 501 Geary St.
- Innovation @ Penn Wharton San Francisco 2 Harrison St.
- Japan Night Reception at J.P. Morgan Healthcare Conference GINTO Izakaya Japonaise 658 Market St.
- (5) #JPM20 Tweet Up China Live 644 Broadway
- J.P. Morgan Healthcare Conference Reception 2020 Farallon 450 Post St.
- MacDougall @ JPM: A Four-Mile FunRun Union Square 333 Post St.
- Pascāle & OCTANe Cocktail Party! #JPM2020 TechSpace San Francisco, 5th floor 77 Geary St.
- ROTH Cocktail Reception San Francisco Playhouse 450 Post St.
- Solebury Trout Management Access: SF 2020 Handlery Union Square Hotel 351 Geary St.
- StartUp Health Festival The StartUp Health Village 969 Market St.
- The 2020 Calm Party Calm HQ 77 Geary St.

#### **TUESDAY, JANUARY 14**

- 2020 Sheppard Mullin JP Morgan Reception Chandran Gallery 459 Geary St.
- Sth Annual Bio
  Pharma Forum
  Four Seasons Hotel
  757 Market St.
- BioCentury Distillery Whiskey Tasting Event The Mint 88 5th St.
- BTIG Healthcare Reception The Olympic Club 524 Post St.
- Cocktail Reception Anzu at Hotel Nikko 222 Mason St.
- GenScript Biotech Global Forum Grand Hyatt San Francisco 345 Stockton St.
- Golden Gate Networking Breakfast BNI New York Life Offices, 16th Floor 425 Market St.
- JP MORGAN 2020 at SPIN SPIN San Francisco, #100 690 Folsom St.
- Ladenburg Thalmann & Co. Cocktail Party Jasper's Corner Tap & Kitchen at Hotel Spero 401 Taylor St.
- Nixon Peabody and Biocom's Reception Sir Francis Drake Hotel 450 Powell St.
- Power Up Pre Party 202088 Hardie Pl.
- Reception at the View with Frontage, Tigermed and TF Capital San Francisco Marriott Marquis



#### 780 Mission St.

- 6 Redefining Early Stage Investments (RESI) Conference Marines Memorial Club & Hotel 609 Sutter St.
- The Lean Startup's Guide to Drug Discovery The VAULT 415 Jackston St.

#### WEDNESDAY, JANUARY 15

- A Fireside Chat: The Australian Clinical Trial Hilton San Francisco Union Square Hotel 333 O'Farrell
- CABS 2020 Investor Forum and Entrepreneurship Club Innovation Roadshow Morrison & Foerster LLP 425 Market St.

#### Goodwin + KPMG @ JPMorgan Symposium The St. Regis San Francisco 125 3rd St.

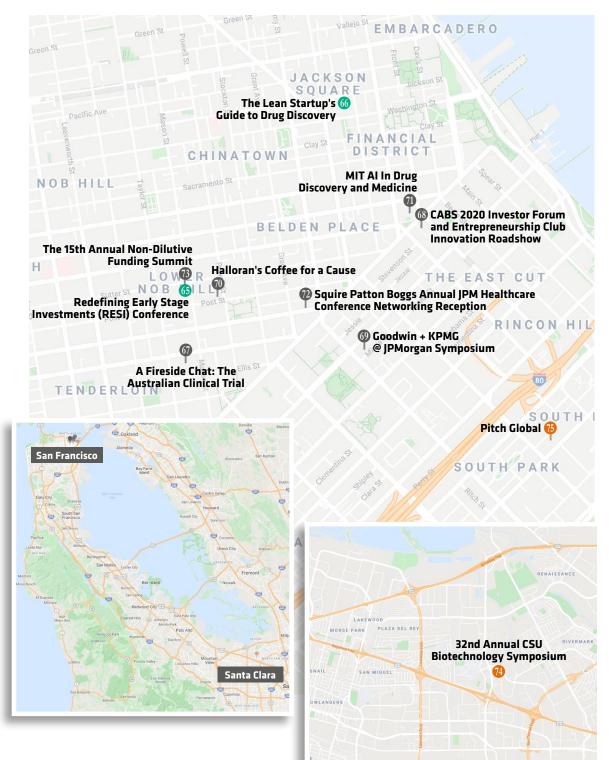
- Halloran's Coffee for a Cause Morton's Steakhouse 400 Post St.
- MIT AI In Drug Discovery and Medicine First Republic Bank One Front St.
- Squire Patton Boggs Annual JPM Healthcare Conference Networking Reception Hawthorn Lounge 46 Geary St.
- The 15th Annual Non-Dilutive Funding Summit The Marines' Memorial Club Hotel 609 Sutter St.

#### **THURSDAY, JANUARY 16**

**32nd Annual CSU Biotechnology Symposium** Santa Clara Marriott 2700 Mission College Boulevard

#### 🔞 🛛 Pitch Global

360 Lab San Francisco, 5th Floor 274 Brannan St.



## BIO MPASS EVENTS at a GLANCE

SATURDAY, JANUARY 11 -SUNDAY, JANUARY 12

**Multi-Day Event** 

Digital Orthopaedics Conference San Francisco

Host: DOCSF & UCSF Department of Orthopaedic Surgery

More Info

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Intercontinental Hotel 888 Howard St.

SATURDAY, JANUARY 11 -SUNDAY, JANUARY 12

Multi-Day Event

East/West CEO

Host: Informa

Conferences

More Info



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**Receptions:** 

**Consulting Firms & CROs** 

SATURDAY, JANUARY 11

5:30PM - 8:30PM

Reception

Host: Chardan & LifeSci Search

Elks Lodge 450 Post St.

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SATURDAY, JANUARY 11 -SUNDAY, JANUARY 12

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Multi-Day Event

## InnovatorMD Global Summit 2020

Host: InnovatorMD

#### More Info



UCSF Smith Cardiovascular Research Building <u>555 Mission Bay</u> <u>Boulevard South</u>

#### **SUNDAY, JANUARY 12**

#### 7:30AM - 9:30PM

## The 7th Annual **Dermatology Summit**

Host: Advancing Innovation in Dermatology, Inc.

**SUNDAY, JANUARY 12** 

2020 Pre-JPM CTIC

**Investment Summit** 

**More Info** 

San Francisco Airport

Marriott Waterfront

8:30AM - 7:30PM

**4th Healthcare** 

Host: CTIC Capital

Conferences

#### More Info



The Palace Hotel 2 New Montgomery St.

### **SUNDAY, JANUARY 12**

7:30AM - 6:30PM

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**3rd Annual Neuroscience Innovation Forum for BD&L** and Investment in Therapeutics and Technology

Host: Sachs Associates

#### **More Info**

Marines Memorial Club, SF 609 Sutter St.

**SUNDAY, JANUARY 12** 

9:30AM - 7:00PM

**ASCO Direct: Oncology Breakthrough where Science meets** Technology

Host: eChinaHealth, ASCO

#### **More Info**



**UCSF** Mission Bay **Conference Center** 1675 Owens St.



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## **SUNDAY, JANUARY 12**

8:00AM - 5:00PM

## 2020 BFC Global Healthcare BD and Investment

Host: BFC Group

#### **More Info**

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The St. Regis San Francisco 125 3rd St.

**SUNDAY, JANUARY 12** 

4:00PM - 7:00PM

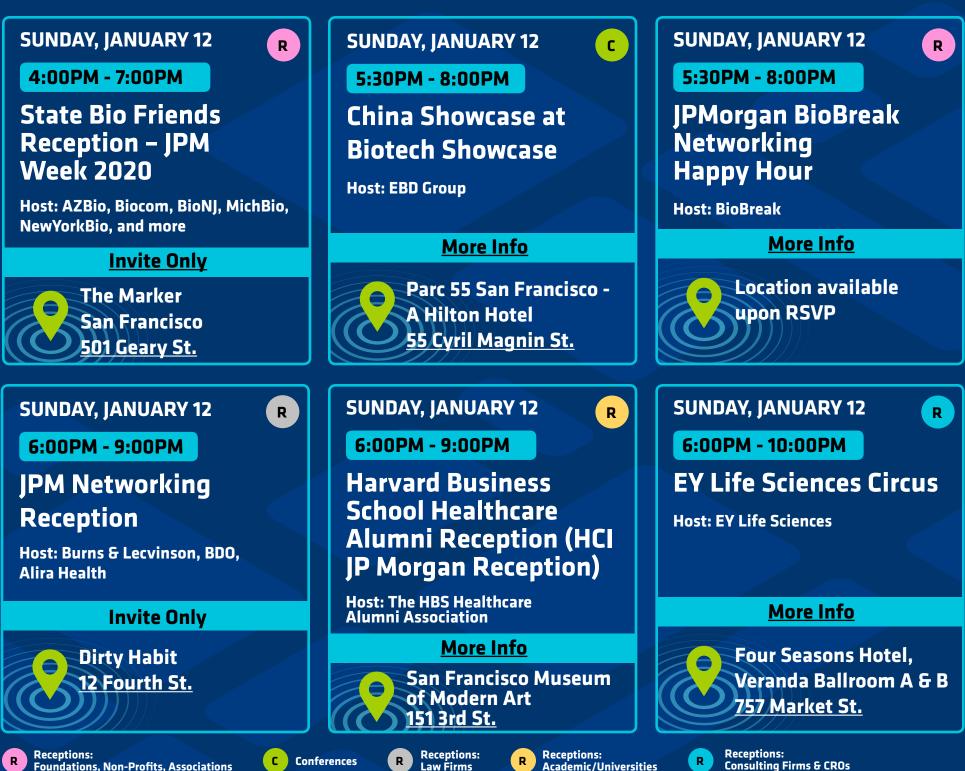
China Focus@JPM Week

Host: MyBioGate

#### **More Info**



1800 Old Bayshore HWY











#### **MONDAY, JANUARY 13 MONDAY, JANUARY 13** R R 5:00PM - 8:00PM 5:00PM - 8:30PM **Cambridge Networking Exclusive Executive** Reception at the J.P. **Cocktail Reception Morgan Healthcare Host: Crosstree Capital Partners Conference 2020 Invite Only** Host: Cambridge in America **Hilton San Francisco** More Info Union Square Room: **Eno Wine Bar** Urban Tavern 320 Geary St. 333 O'Farrell St.

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**MONDAY, JANUARY 13** 

5:30PM

H.C. Royalty Cocktail Event

Host: HealthCare Royalty Partners

Feinstein's at Hotel Nikko 222 Mason St.

#### MONDAY, JANUARY 13

5:30PM - 7:30PM

ROTH Cocktail Reception

**Host: ROTH Capital Partners** 

San Francisco Playhouse 450 Post St. Burger Bar, 6th Floor of Macy's 251 Geary St.

**MONDAY, JANUARY 13** 

5:00PM - 9:00PM

**Burgers & Beers** 

Host: Evercore ISI

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#### **MONDAY, JANUARY 13**

5:30PM - 8:30PM

Healthcare Businesswomen's Association's (HBA) Annual JPM Reception

Host: Healthcare Businesswomen's Association (HBA)

**Invite Only** 



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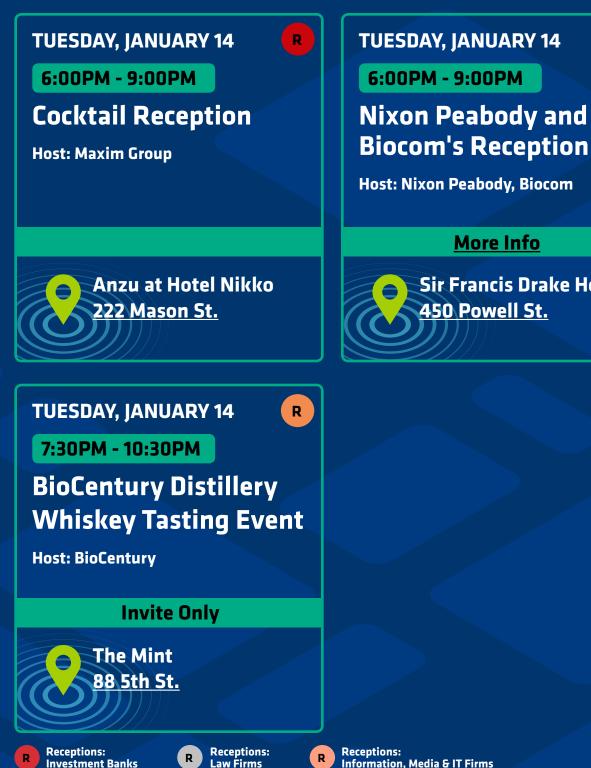




E Early Morning Events

Conferences





Sir Francis Drake Hotel 450 Powell St.

#### **More Info**

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**SPIN San Francisco** 690 Folsom St.

**More Info** 



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7:00PM - 11:00PM JP MORGAN 2020 at SPIN

Host: 3DHEALS



7:00AM - 8:45AM

#### A Fireside Chat: The Australian Clinical Trial Advantage

Host: Dr. Tina Soulis

#### More Info



Hilton San Francisco Union Square Hotel <u>333 O'Farrell St.</u>

WEDNESDAY, JANUARY 15

**Host: Halloran Consulting Group** 

400 Post St.

More Info

Morton's Steakhouse

8:30AM - 10:30AM

for a Cause

Halloran's Coffee

## WEDNESDAY, JANUARY 15

8:00AM - 4:00PM

### The 15th Annual Non-Dilutive Funding Summit

Host: The FreeMind Group

#### More Info

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The Marines' Memorial Club Hotel <u>609 Sutter St.</u>

## WEDNESDAY, JANUARY 15

9:00AM - 2:15PM

## Hospital & Health System Innovation Summit

Host: McDermott & EY

Location available upon RSVP

#### WEDNESDAY, JANUARY 15

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8:00AM - 4:30PM

## CABS 2020 Investor Forum and Entrepreneurship Club Innovation Roadshow

Host: CABS (Chinese-American Bio/ Pharmaceutical Society

#### More Info



#### WEDNESDAY, JANUARY 15

9:00AM - 6:00PM

Goodwin + KPMG @ JPMorgan Symposium

Host: Goodwin, KPMG

#### More Info





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#### WEDNESDAY, JANUARY 15

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5:00PM - 7:00PM

## National Venture Capital Association Investor Reception

**Host: NVCA** 

#### More Info



Location available upon RSVP

### WEDNESDAY, JANUARY 15 🛛

6:00PM - 9:00PM

## MIT AI In Drug Discovery and Medicine

Host: MIT Club of Northern California

#### More Info

First Republic Bank One Front St.

#### WEDNESDAY, JANUARY 15

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6:00PM - 9:00PM

## Squire Patton Boggs Annual JPM Healthcare Conference Networking Reception

Host: Squire Patton Boggs

**Invite Only** 









THURSDAY, JANUARY 16

5:00PM - 8:00PM

## **Pitch Global**

**Host: Certent** 

#### More Info



360 Lab San Francisco 274 Brannan St., 5th Floor THURSDAY, JANUARY 16 -SATURDAY, JANUARY 18

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**Multi-Day Event** 

### 32nd Annual CSU Biotechnology Symposium

**Host: CSUPERB** 

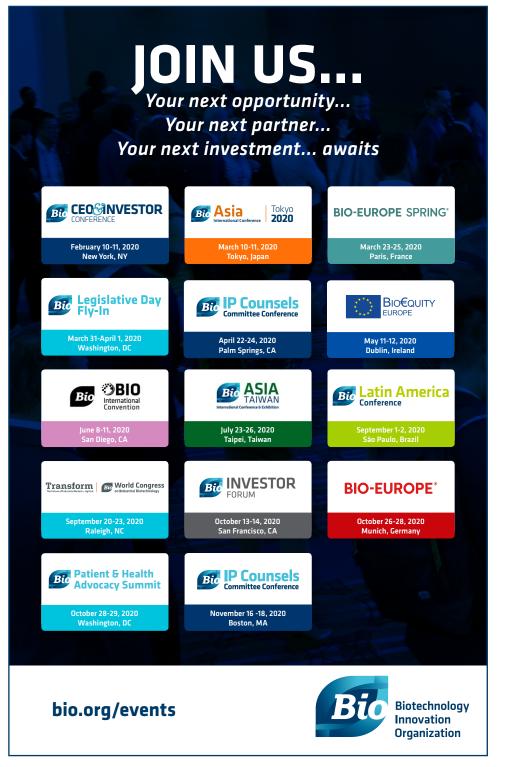
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More Info



Santa Clara Marriott <u>2700 Mission</u> College Boulevard





## Biotechnology Innovation Organization

Fostering the Success of the Industry

## THANK YOU TO OUR SPONSORS











Our team of **specialized thinkers** design and execute strategic communications programs that make our clients' technologies, products, and services known, understandable, and approachable.

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#BI02020

## **The Global Event for Biotechnology**

JUNE 8-11, 2020 · San Diego, CA

Join more than 17,000 global biotechnology professionals from 65 countries at the **2020 BIO International Convention** for four days of BIO One-on-One Partnering<sup>™</sup>, world-class education, exciting networking opportunities and 1,800+ innovative companies in the expansive BIO Exhibition.

## Visit **bio.org/convention**

to learn about the opportunities available for you and your company to participate.

The BIO International Convention is proudly hosted by the Biotechnology Innovation Organization.

