

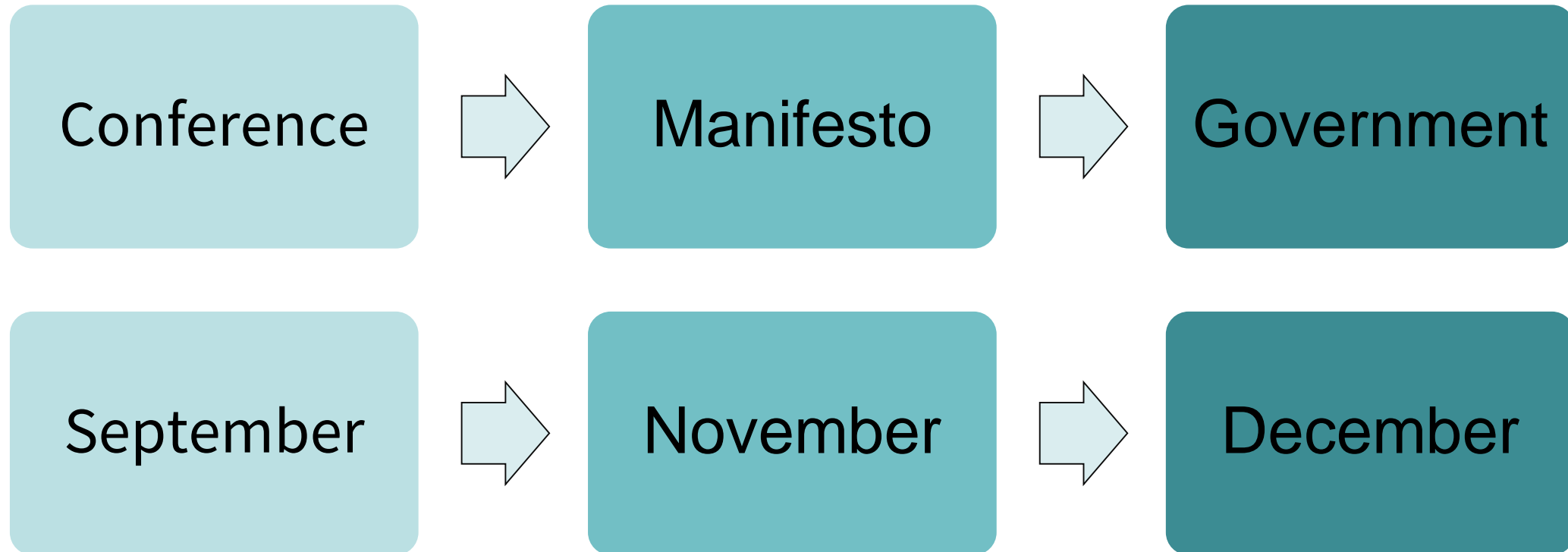
# UK Strategy Update



**Steve Bates OBE**  
CEO  
BioIndustry Association



# UK Politics Process



# Conservative

## Conference

- £200 million investment fund

## Manifesto

- £500 million innovative drugs fund
- Patient capital

## Brexit

- Bill before Christmas



# Labour

## Conference

- Medicines for the Many

## Manifesto

- Development of genomics
- Phase out R&D tax credits for large corporations and the Patent Box

## Brexit

- Corbyn neutral?



# Liberal Democrats

## Conference

- Goals to increase R + D spending

## Manifesto

- 3% of GDP spend on R + D

## Brexit

- Revoke



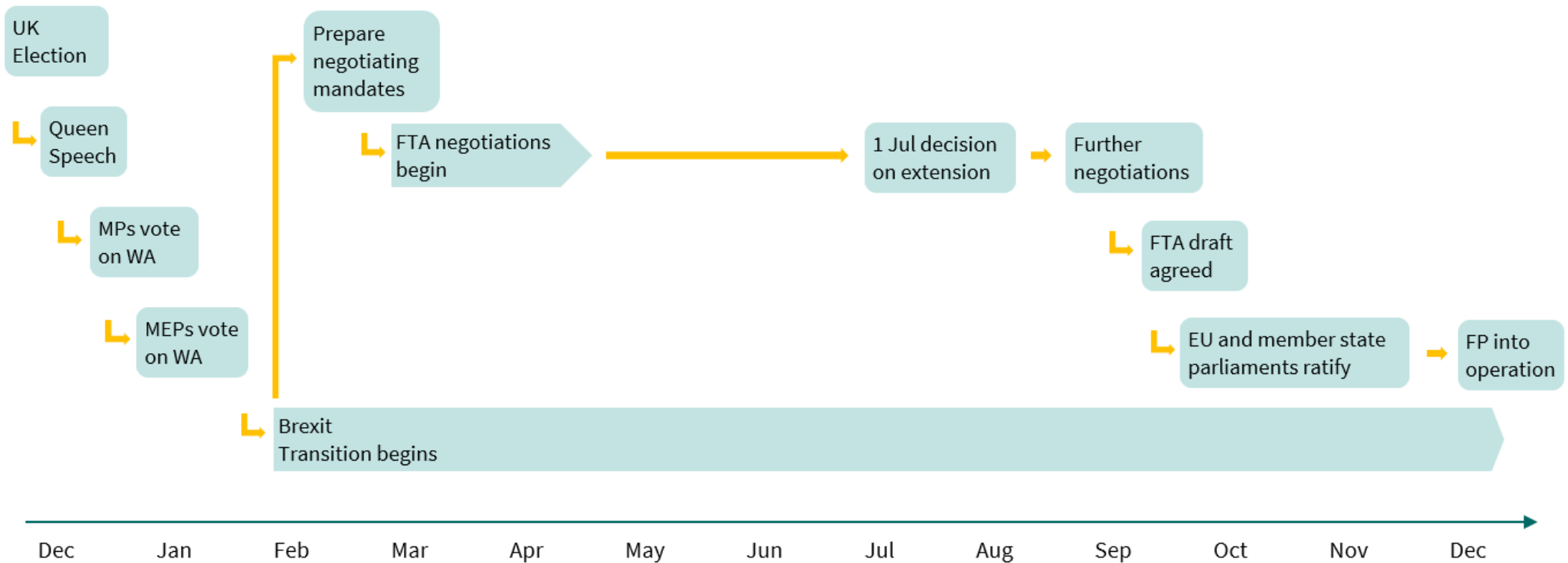
# Future Government 1 - Conservative Led

- Brexit Before Christmas
- Enhanced Life Sciences Strategy
- Trade negotiations



# Brexit hypothetical timeline

Brexit by 31 Jan and future partnership by 31 Dec



# Future Government 2

## - Non Conservative Led

- Second Referendum Process
- Tax change - nationalisation
- Scottish independence referendum?





# Civil Service on hold

- Life Sciences Council
- Life Sciences Industrial Strategy
- Skills Strategy
- Global Sales Pitch
- MMIP asks/budget



# Keeping up to date



**BIA**  
UK BioIndustry Association

**NEWSCAST**  
25 November 2019

**IN THIS EDITION**

- [CEO update](#)
- [BIA new member](#)
- [Member news](#)
- [Video of the week](#)
- [BIA events](#)
- [Social media](#)

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Eric & 17 other connections work here  
See all 45 employees on LinkedIn

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London, UK | [bioindustry.org](http://bioindustry.org) | Joined March 2009

1,712 Following | 8,464 Followers

Tweets | Tweets & replies | Media | Likes

Members | Events | News | Policy | About Us | Join or Login

16th Annual bioProcessUK Conference 2019

17 JUN 19  
UK life sciences: Catalysing investment and growth

11 NOV 19  
Biotech manifesto 2019

09 SEP 19  
PRESS RELEASE  
BIA announces major initiative with AstraZeneca and Wuxi I-campus

The UK is expected to leave the EU on 31st Oct. View the BIA Brexit Portal for updates

Twitter: @BIA\_UK  
LinkedIn: BioIndustry Association  
Email: Newscast  
Website: [www.bioindustry.org](http://www.bioindustry.org)



# New BIA Skills, People and Talent webpages



## Skills, people and talent

- Digital > Global workforce > Strategy >
- Entrepreneur > Leadership > Talent and Development >



[www.bioindustry.org/policy/skills-people-and-talent](http://www.bioindustry.org/policy/skills-people-and-talent)



# LeaP (Bioproduction Leadership Skills Programme)

- promoting cross-sector learning by offering an overview of the work of other companies across biopharma, vaccines and cell and gene therapies by seeing them in action
- develop a network with peers to share best practice and develop relationships to encourage possible future collaborations.

